

World Cotton Weather

China, South America, West Africa and India Crop Weather Good

By Drew Lerner

Kansas City, June 10 (World Weather, Inc.) – Cotton production areas around the world continue to experience favorable weather for this production year. Cotton is well advanced in South America with the harvest making good progress in Argentina and just beginning in parts of Brazil; though, production is expected to be high this year, despite late planting in Mato Grosso. Weather in West Africa is nearly ideal for planting and early season development and conditions in India have been good and are expected to remain that way for a while. China's Xinjiang weather has been just fine so far this year, although some rain would be welcome to supplement irrigation. Temperatures have been seasonable in Xinjiang China and not nearly as cool in the spring this year as they were in 2024.

UNITED STATES

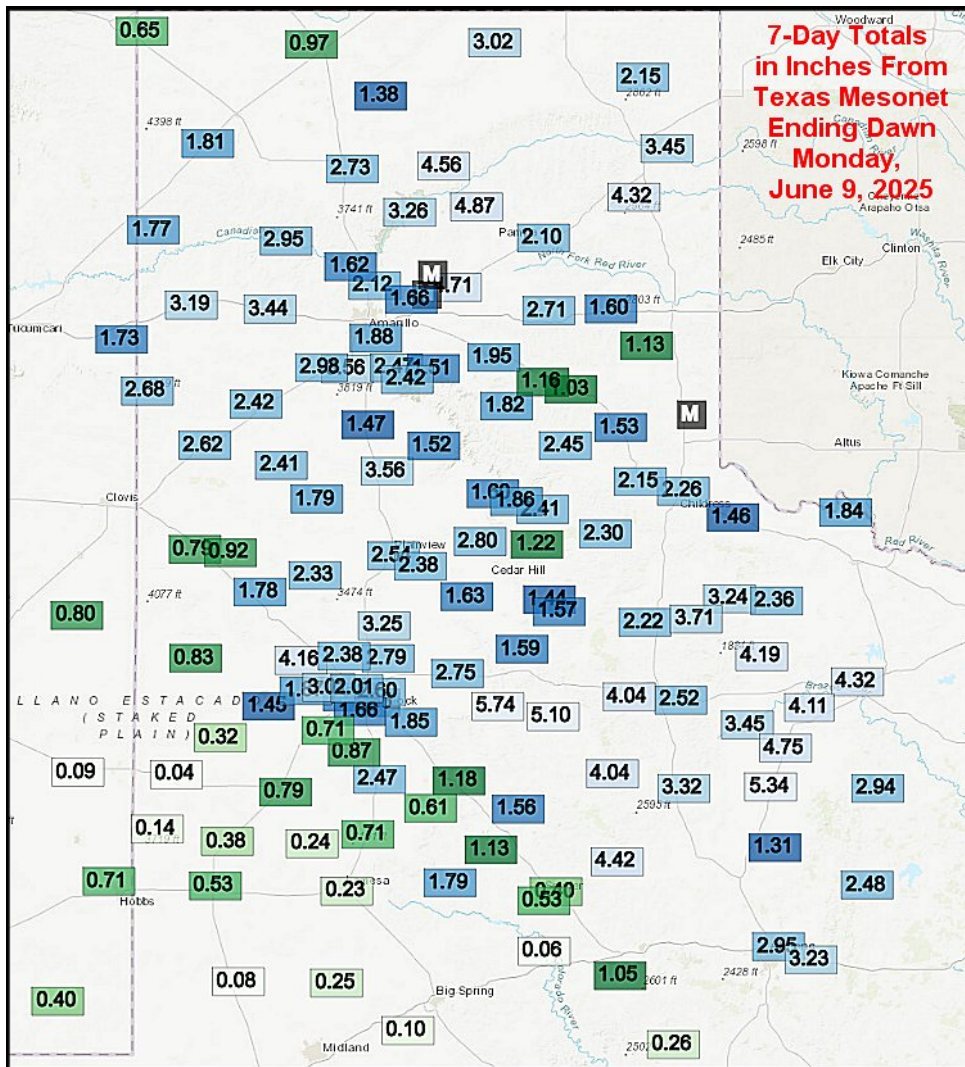
West Texas

- The single greatest week of rainfall for this growing season was noted over the past week
 - Rainfall of 1.00 to 3.00 inches was common from the Texas Panhandle through the counties south into the Lubbock area
 - Rainfall farther east into the Low and rolling Plains ranged from 2.00 to 5.74 inches
- Not all of West Texas received significant rain recently
 - Rainfall in the dryland areas of the southwest reported 0.08 to 0.79 inch of rain with a few areas southeast of Lubbock reporting upwards of 1.79 inches
- Planting progress is expected to be more aggressive now that significant rain has fallen and there is potential for more rain
- Additional rainfall over the coming week will vary from 1.00 to 3.00 inches with amounts in the dryland areas of the southwest getting 0.75 to 2.00 inches which should greatly improve emergence and establishment conditions
 - Planting dates usually end in the first half of June due to insurance coverage expiration dates
- Drier weather is expected next week, although recent rain may have provided some incentive for planting crops, but follow up rainfall will be very important
- World Weather, Inc. believes additional rain will fall this month and July will trend drier and warmer

World Cotton Weather

China, South America, West Africa and India Crop Weather Good

- August will likely trend wetter once again and that could lead to improved late season boll setting conditions
- Temperatures have been and will continue cooler than usual, but drier and warmer weather later this month in July will be perfect for simulating better crop development potential



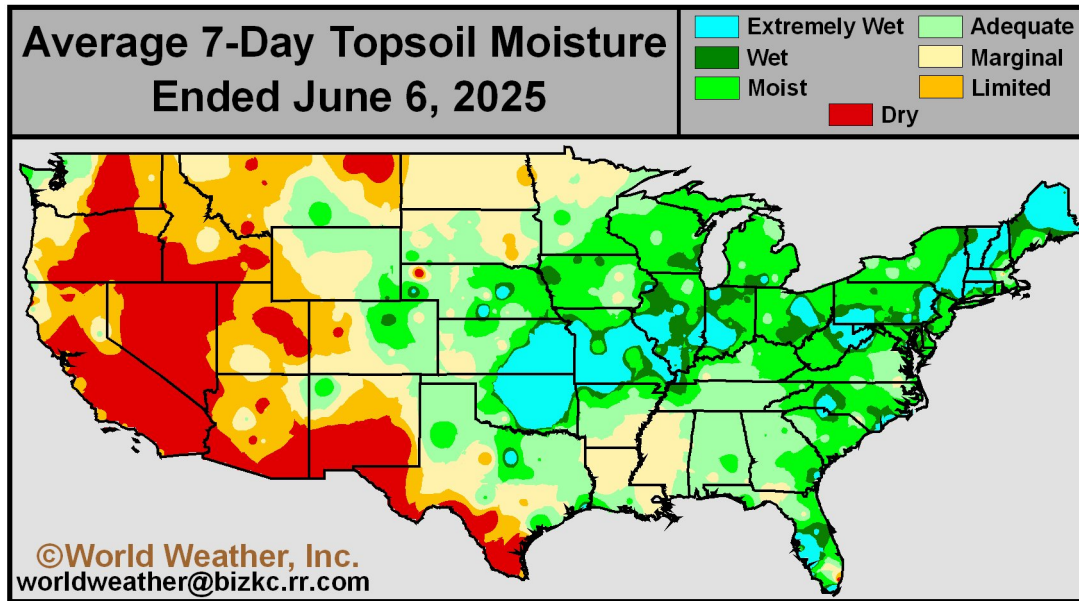
South Texas

- **Soil moisture in unirrigated fields is critically low once again**
- There has only been one significant rainy period this spring and summer and that has reduced yield potentials in some of the dryland production areas

World Cotton Weather

China, South America, West Africa and India Crop Weather Good

- Harvesting usually begins in mid-to late July and occurs most aggressively in August and early September.
- [There is some enhanced rain potential coming in the next two weeks due to a possible tropical disturbance or two](#)
 - Rain now might help improve soil and crop conditions ahead of late season crop filling and maturation.
 - Better crop fiber quality might result from timely rainfall



Coastal Bend Area of Texas

- Similar to South Texas parts of the production region are dry and need rain. There have been a few more showers in the Coastal Bend region than South Texas, although that is not saying very much
 - The need for rain is running quite high in unirrigated fields today
 - Yields will slip lower without rain in the next couple of weeks

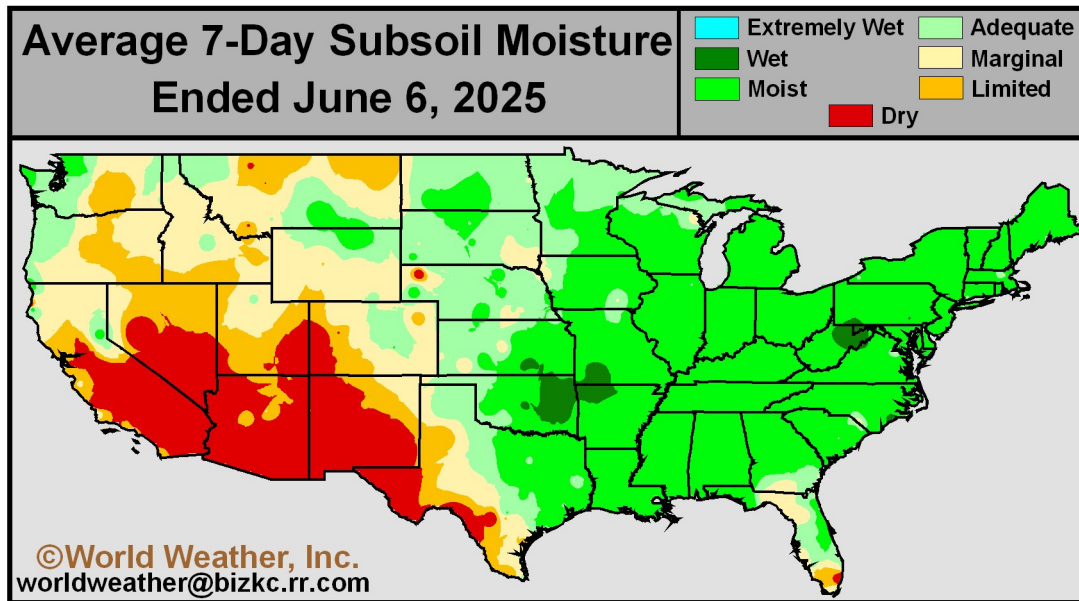
Texas Blacklands

- Soil moisture in the Blacklands has been and will likely continue to be most favorable in Texas
- Cotton development should be advancing relatively well because of favorable soil moisture, timely rain and seasonable temperatures

World Cotton Weather

China, South America, West Africa and India Crop Weather Good

- A good mix of rain and sunshine is predicted for the Blacklands over the next week to ten days
 - Temperatures may be a little milder than usual with highs in the 80s Fahrenheit followed by lows in the 60s and lower 70s
 - Warming would be best for most of the crops in the region especially with alternating periods of rain and sunshine likely
- July should be the hottest and driest month and the change is likely to prove favorable for crop development



Delta

- **Too much rain and soil moisture has occurred across the north during much of the growing season so far**
- Temperatures have been a little milder than desired as well
- Not all fields were planted
- **Drying is expected with a drier than usual finish to the summer “possible”**

Southeastern States

- Timely rain has fallen in Georgia, Alabama, Florida and the Carolinas recently after struggling with dryness earlier this spring

World Cotton Weather

China, South America, West Africa and India Crop Weather Good

- The region will continue to get timely rainfall for a while longer; though a drying trend resulting from below normal precipitation is expected to evolve during July and especially August
 - The only possible exception will be due to a tropical cyclone that may come along and break the drying trend
- The month of June, however, should be well mixed with rain and sunshine along with seasonable temperatures

Far West

- Water supply is still sufficient in California's San Joaquin Valley to support cotton this year
- Very few hot days have occurred so far this season and the trend will be for a good mix of warm and cool weather during the summer
- Rain is expected to evolve in later this month in Arizona and it will become much more significant in the second half of July and August
 - The moisture will supplement irrigation and support good yielding cotton

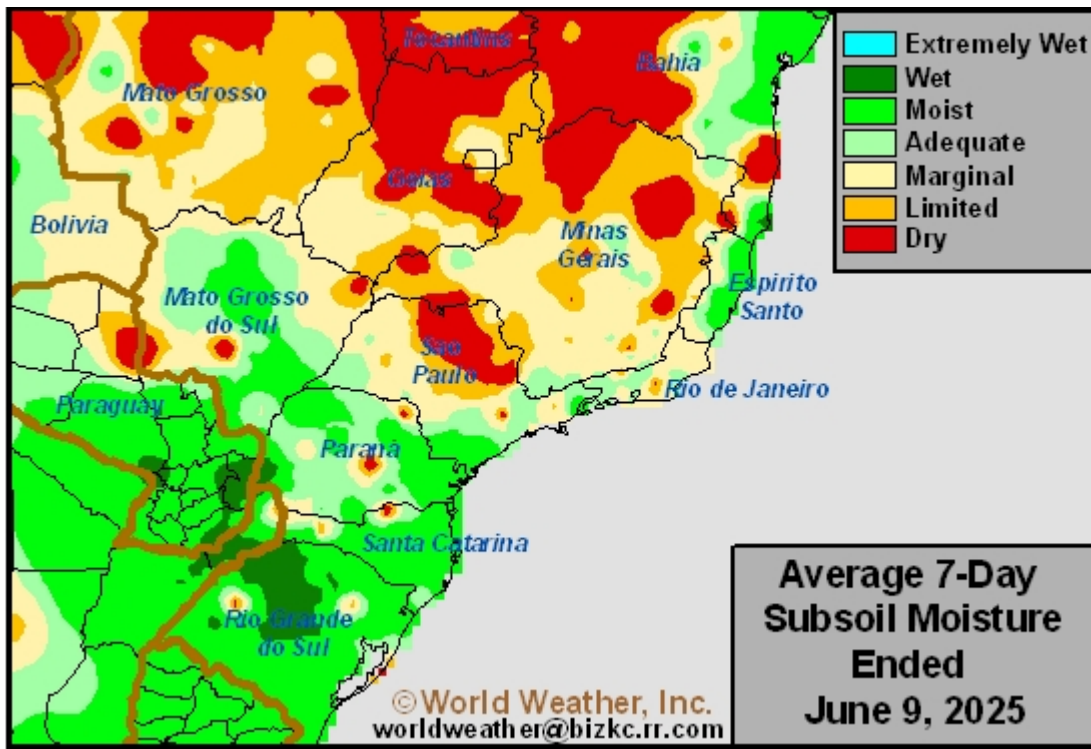
BRAZIL

Mato Grosso

- Late planted cotton continues to be in the boll setting and filling stage across most of the state
 - Normally planted crops are likely filling and maturing
- Soil moisture has steadily declined and for early season cotton and situation has had a low impact
- For late season crops the moisture stress may be reducing fiber quality and boll sizes
- Some boll opening should be occurring in parts of the region
- Weather is expected to remain dry biased for the next couple of weeks with warm temperatures
 - A few showers are possible, but resulting rainfall is not likely to be very great – at least not enough to counter evaporation

World Cotton Weather

China, South America, West Africa and India Crop Weather Good



Bahia

- Cotton is in the open boll stage of development with some harvesting under way
 - As of May 31, 3% of the crop was harvested, according to CONAB, which was close to the past five year average
- Weather over the next two weeks will be dry biased supporting crop maturation and good harvest progress

Other States

- Minas Gerais cotton was 11% harvested while Mato Grosso do Sul was 3% done and Goiás had 2% of its crop harvested
- Nationwide harvesting was still just 1% done which is normal for this time of year

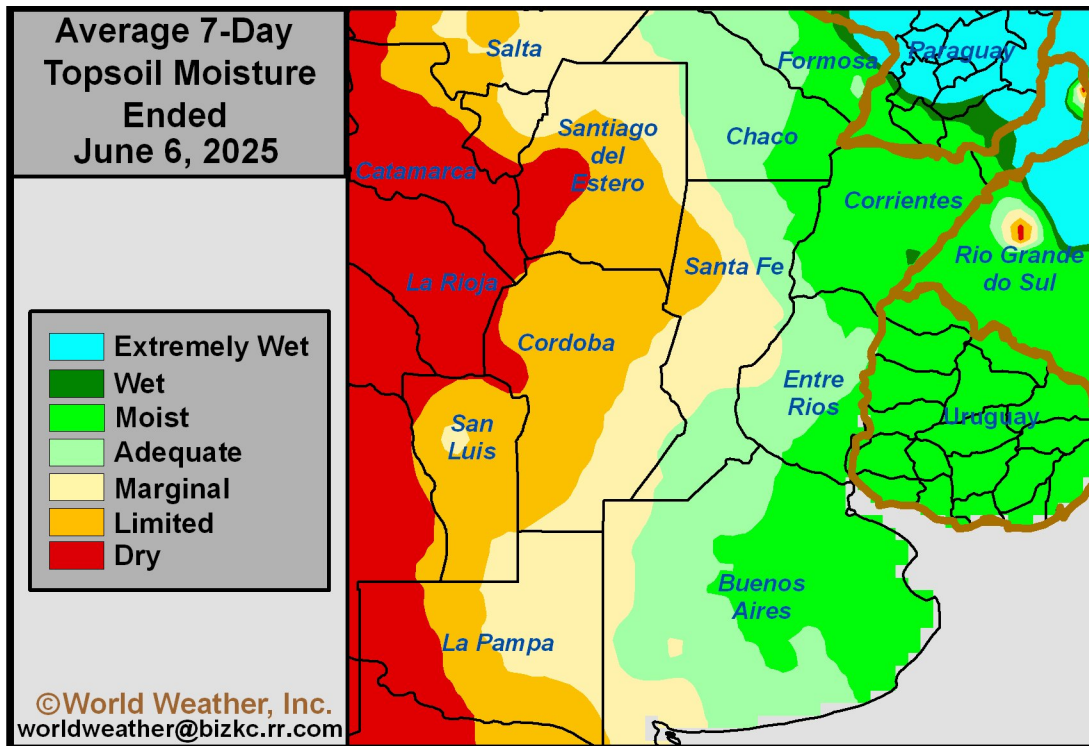
ARGENTINA

- As of June 5 cotton nationwide harvesting was 52% done compared to 37% last year
 - Cordoba was 56% harvested, Chaco 67%, Formosa 55%, Salta 86%, San Luis 25%, Santa Fe 50% and Santiago del Estero 40%
- Recent weather in Argentina was good for fieldwork and crop maturation

World Cotton Weather

China, South America, West Africa and India Crop Weather Good

- Restricted rainfall has dominated the past couple of weeks, although it has not been completely dry
- Temperatures have bounced around quite a bit with some colder than usual weather and warm weather biased conditions as well
- Weather in the next two weeks will likely continue well mixed so that fieldwork advances relatively well
 - No crop threatening conditions are likely



AUSTRALIA

- Most of this year's cotton has been harvested
- Late season fieldwork may linger for a while, but dry biased conditions have been good for getting crops out of the fields

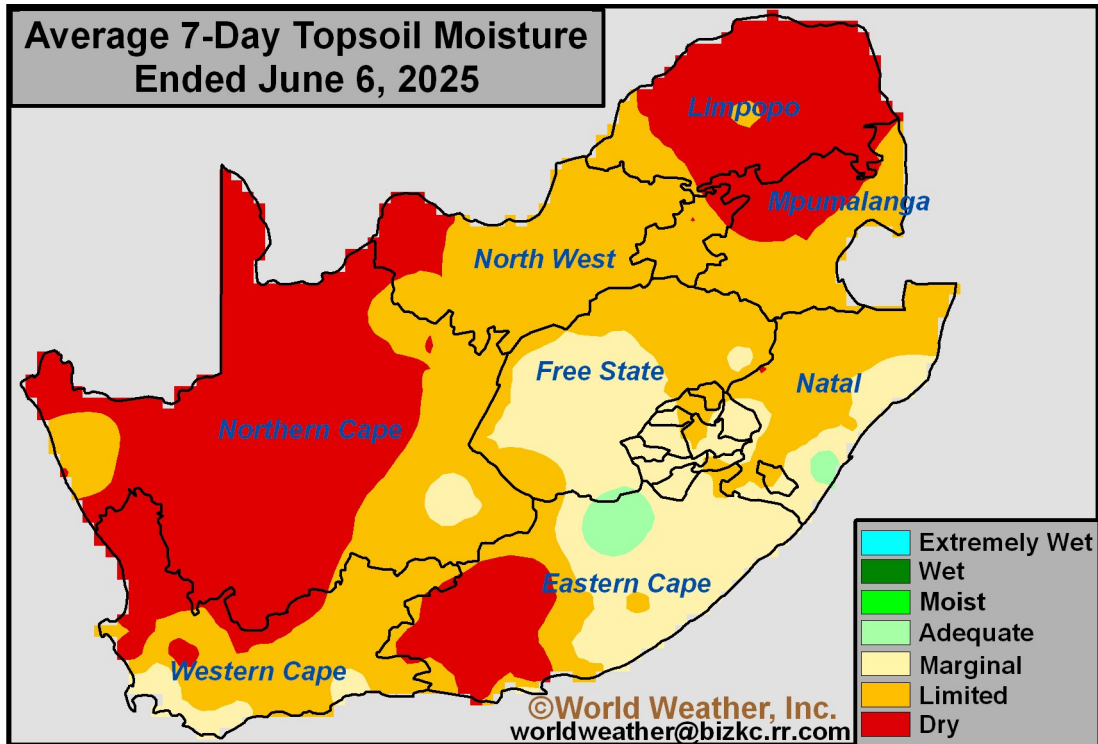
SOUTH AFRICA

- Cotton harvesting is likely getting under full swing
 - Recent dry weather has been ideal for advancing fieldwork and protecting fiber quality

World Cotton Weather

China, South America, West Africa and India Crop Weather Good

- Only brief periods of rain are expected to disrupt fieldwork in the next couple of weeks
- Crop conditions have been and should continue to be favorable



WEST-CENTRAL AFRICA

- Soil moisture has been rated favorably this year due to timely rainfall in recent weeks
- Warm temperatures have dominated much of the region which might be threatening to some of the coffee and cocoa in West Africa, but cotton thrives in it especially when timely rain falls as it has recently
- Timely rainfall will continue over the next ten days to two weeks maintaining a very good environment for late season planting and establishment
- Aggressive crop development should occur as long as rain continues to fall routinely

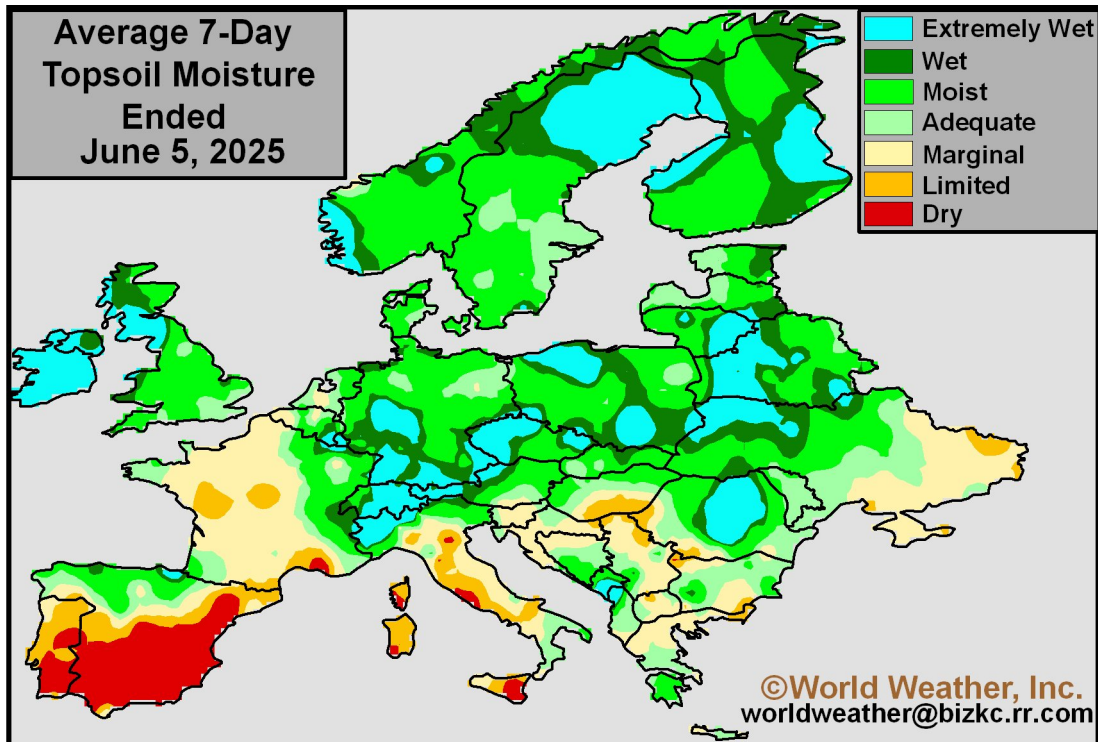
MIDDLE EAST

- Cotton development is suspected of occurring favorably in many areas in the Middle East

World Cotton Weather

China, South America, West Africa and India Crop Weather Good

- Water supply should be sufficient to support irrigated crops
- Dryland cotton should yield well except in Syria and parts of Iraq where winter rainfall was a little lighter than usual which may have limited water supply
- Iran seems to be getting the most timely rainfall right now and that should be supporting crops favorably



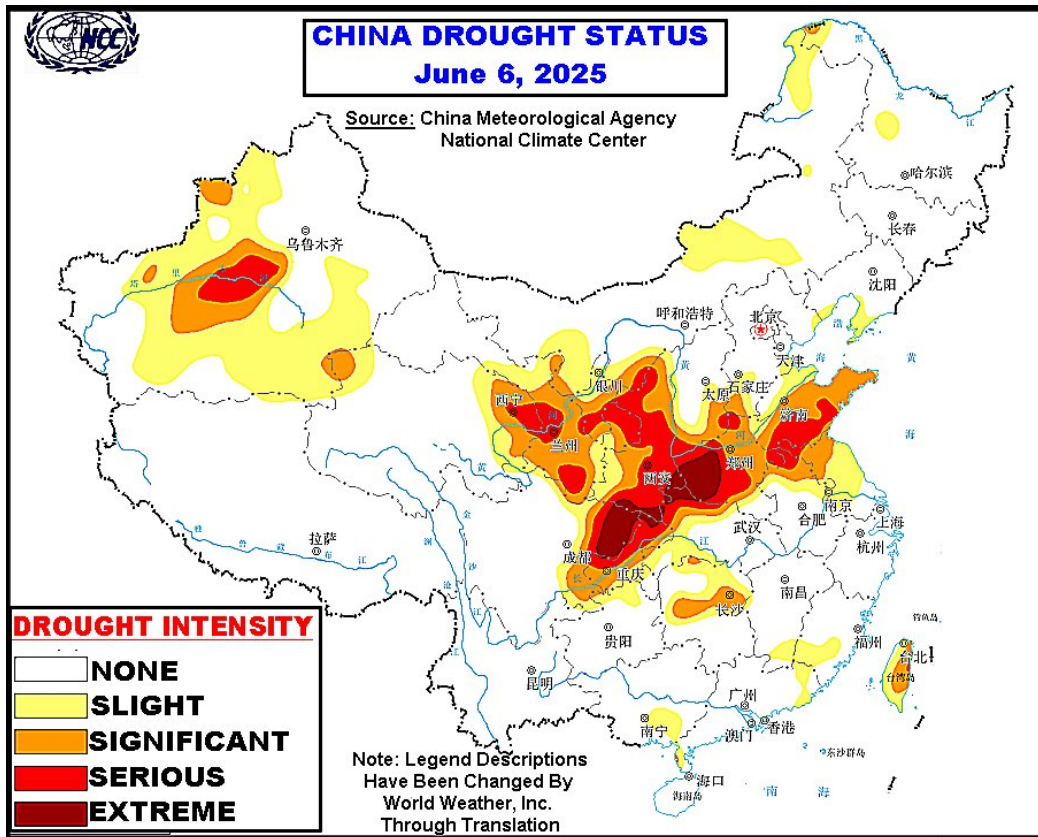
SPAIN/GREECE

- Spain's water supply is better than it has been in recent years because of a favorable winter and spring rainfall pattern
- This is normally the dry season for Spain and Greece and precipitation will be low for the balance of the period from now through September which is normal
 - Cotton is largely irrigated and water supply should be sufficient to support the crop in a favorable manner
- Crop development has advanced favorably in recent weeks and little change is expected
- Warming is likely in Spain over the next two weeks and rainfall will be kept to a minimum

World Cotton Weather

China, South America, West Africa and India Crop Weather Good

- The warmer bias will help to induce good crop development with extreme highs in the 90s and occasionally reaching 100 for a brief period over the next ten days
- Cotton in Greece is also largely irrigated and it would benefit from warmer temperatures more consistently than that seen recently



XINJIANG, CHINA

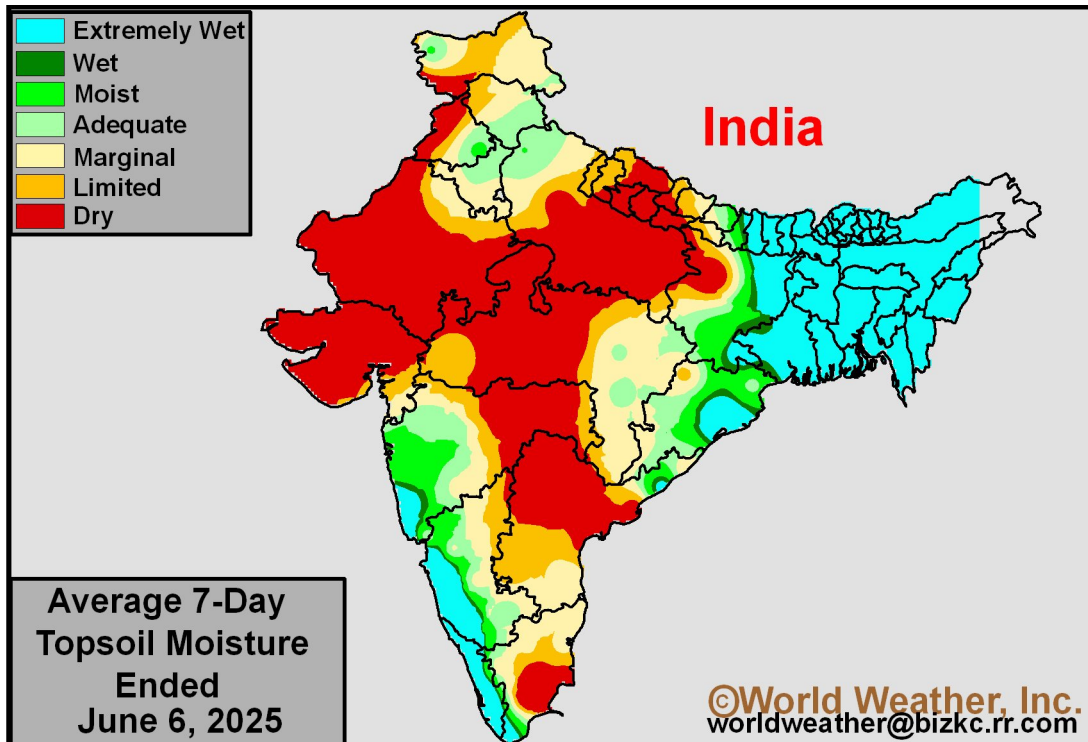
- The only rain reported in Xinjiang recently occurred in the northeast part of the province impacting only a small part of the overall production region
- Temperatures will be seasonable, although not hot
- Central and western production areas will continue to experience a mostly good environment for cotton development with sufficient water supply to support crop needs and yields

World Cotton Weather

China, South America, West Africa and India Crop Weather Good

INDIA/PAKISTAN

- Early season planted cotton is suspected of being off to a very good start in northern parts of both India and Pakistan
- May was an unusually wet month in India favoring better than usual early season cotton planting, emergence and establishment in the north



- There may have been some early planting of main season cotton in May after significant rain fell so early in the season, although it is unclear if that occurred or not and how much planting might have taken place
 - Gujarat and Rajasthan experienced the unusually great rainfall and may have planted early
 - Crops in these states often do not plant until July after the initial monsoon rains have fallen
- June precipitation has been lackluster in India, but that is not unusual for years in which May is notably wet biased
 - Usually monsoonal rain comes a little later in June of years in which May is so wet and that is the forecast for this year
- Rain will begin to fall more significantly in central and southern India this weekend and especially next week

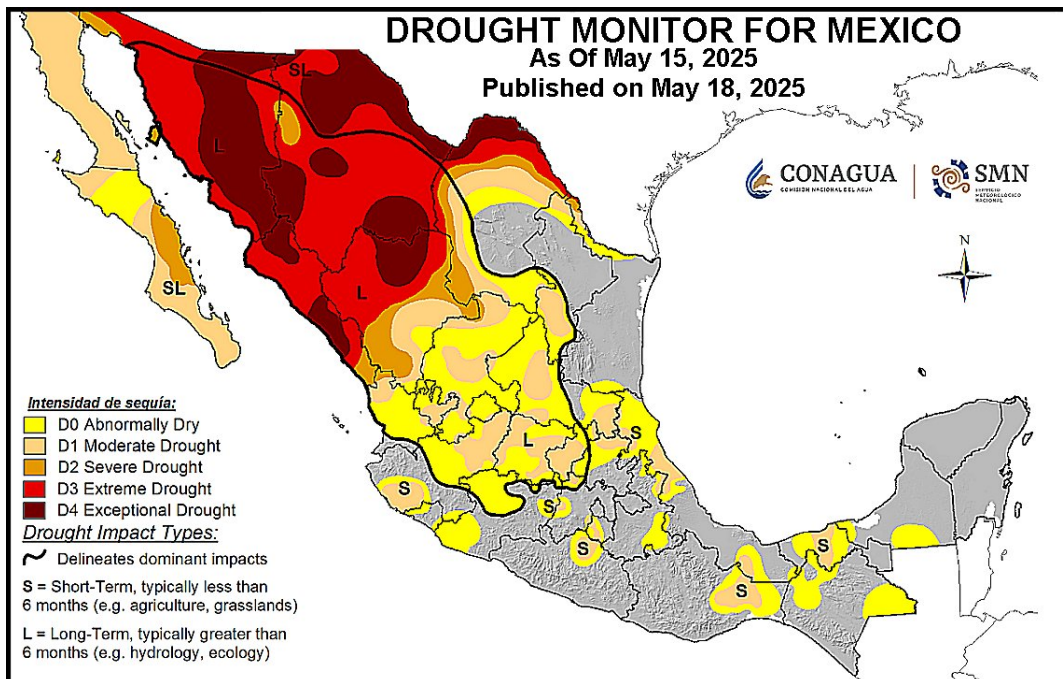
World Cotton Weather

China, South America, West Africa and India Crop Weather Good

- Cotton planting in the traditional summer production areas should begin after the initial monsoonal rains have passed
- This year's monsoonal rainfall is expected to be sufficient to support a normal or above normal crop in India
- Pakistan may struggle to get monsoon moisture this year and temperatures may be hot and that could translate into a smaller crop than usual
 - Water supply is less than usual because of reduced winter precipitation

MEXICO

- Cotton planting has advanced normally this spring, although water supply is quite low and some dryland production areas are nearly void of moisture because of serious drought
- Monsoonal rain will be of critical importance this summer and early indications suggest rainfall will improve in July and August after sputtering around later this month
- Cotton production may be reduced in areas where water supply is dangerously low



World Weather, Inc. forecasts and comments pertaining to present, past and future weather conditions included in this report constitute the corporation's judgment as of the date of this report and are subject to change without notice.

World Cotton Weather

China, South America, West Africa and India Crop Weather Good

Comments regarding damage or the impact of weather on agricultural and energy as well as comments made regarding the impact of weather on the commodity and financial markets are the explicit opinions of World Weather, Inc. World Weather, Inc. can not be held responsible for decisions made by users of the Corporation's information in any business, trade or investment decision.

©2025 World Weather, Inc. Any unauthorized redistribution, duplication or disclosure is prohibited by law and will result in prosecution.